

COMMONWEALTH OF MASSACHUSETTS Office of Consumer Affairs and Business Regulation DIVISION OF INSURANCE

One South Station • Boston, MA 02110 - 2208 (617) 521-7794 • FAX (617) 521-7773 TTY/TDD (617) 521-7490 http://www.state.ma.us/doi

> BETH LINDSTROM DIRECTOR, CONSUMER AFFAIRS AND BUSINESS REGULATION JULIANNE M. BOWLER COMMISSIONER OF INSURANCE

INDIVIDUAL DISABILITY INCOME INSURANCE POLICIES THAT MEET THE REQUIREMENTS OF MASSACHUSETTS' REGULATION 211 CMR 42.00

Company Name Approval Date

1. ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA

P.O. Box 59060 300 South Highway 169 Minneapolis, MN 55459 (800) 950-5872

Policy #s:

2-P-A (disability income policy) (06/09/99)

2. AMERICAN BANKERS LIFE ASSURANCE COMPANY OF FLORIDA

11222 Quail Roost Drive Miami, FL 33157-6596 (800) 852-2244

Policy #s:

AC6398PH-1098 (disability income policy) (05/23/00)

3. AMERICAN FAMILY LIFE ASSURANCE COMPANY OF COLUMBUS

1932 Wynnton Road Columbus, GA 31999 (800) 992-3522

Policy #s:

A-57200-MA (disability income policy) (04/28/00) A-57400-MA (disability income policy) (09/26/03)

4. AMERICAN FAMILY LIFE ASSURANCE COMPANY OF NEW YORK

One Marcus Boulevard Albany, New York 12205 (800) 366-3436

Policy #s:

NY-57000 MA (disability income policy) (09/03/96) NY-57200 MA (disability income policy) (04/13/99)

Company Name Approval Date

5. AMERICAN FIDELITY ASSURANCE COMPANY

2000 N. Classen Blvd.

Oklahoma City, Oklahoma 73106

(800) 323-3748

Policy #s:

DI-99(MA) (disability income policy) (04/27/00)

6. AMERICAN HERITAGE LIFE INSURANCE COMPANY

1776 American Heritage Life Drive

Jacksonville, FL 32224

(800) 521-3535

Policy #s:

DI-3MA	(disability income policy)	(03/29/89)
DI-4MA	(disability income policy)	(10/06/93)
DI5WMA	(disability income policy)	(11/27/01)
DI61MA	(disability income policy)	(01/31/02)

7. AMERICAN NETWORK INSURANCE COMPANY

AON Select Company

110 Gibraltar Road, Suite #116

Horsham, PA 19044

(800) 343-3133

Policy #s:

GR-78-87-MA	(disability income policy)	(10/27/87)
RA-GR-83-87-MA	(disability income policy)	(02/25/88)
2GR-90-MA	(disability income policy)	(08/13/90)
GRST-91-MA	(disability income policy)	(08/06/91)
4GR-94-MA	(disability income policy)	(09/15/93)
ANIC-DI (96) MA	(disability income policy)	(08/12/97)
5GR-RPD-97-MA	(disability income policy)	(10/08/97)
ANIC-DI 2000 (MA)	(disability income policy)	(01/04/00)

8. AMERICAN PHOENIX LIFE AND REASSURANCE COMPANY

100 Bright Meadow Boulevard

P.O. Box 1900

Enfield, CT 06083-1900

(860) 403-2360

Policy #s:

ENTDIS97 MA (disability income policy) (07/21/98)

Company Name Approval Date

9. AMERICAN STATES LIFE INSURANCE COMPANY

P.O. Box 34690 Seattle, WA 98124 (877) 4-SAFECO

Policy #s:

L0071-20 (10-93)	(disability income policy)	(03/24/94)
L0060-00 (9-93)	(disability income policy)	(03/20/95)
L0076-20 (10-93)	(disability income policy)	(03/20/95)

10. ASSURITY LIFE INSURANCE COMPANY

1526 K Street

Lincoln, NE 68501-2533

(800) 627-7212

Policy #s:

A-D 100 MA	(disability income policy)	(07/07/98)
A-D 106 MA	(disability business expense policy)	(07/07/98)
A-D 103 MA	(disability income policy)	(12/11/01)
AAW-D112 MA	(disability income policy)	(04/22/03)
AAW-D113 MA	(disability income policy)	(04/22/03)
A-D 120 MA	(disability income policy)	(03/18/04)

11. BALBOA LIFE INSURANCE COMPANY

P.O. Box 19702

Irvine, CA 92623-9702

(800) 854-6115

Policy #s:

20A15P E496 (disability income policy) (06/15/98)

12. BALTIMORE LIFE INSURANCE COMPANY

10075 Red Run Boulevard

Owings Mills, Maryland 21117-4871

(800) 628-5433

Policy #s:

6204S (MA)	(disability income policy)	(02/23/00)
6216S (MA)	(disability income policy)	(02/23/00)
6219S (MA/RI)	(disability business expense policy)	(02/23/00)
6248S (MA/RI)	(disability business expense policy)	(02/23/00)

13. BANKERS LIFE & CASUALTY COMPANY

222 Merchandise Mart Plaza

Chicago, IL 60654-2013

(312) 396-6000

Policy #s:

GR-D025 (disability income policy) (11/04/94)

As of June 23, 2004

Company Name Approval Date

14. BERKSHIRE LIFE INSURANCE COMPANY OF AMERICA

700 South Street

Pittsfield, MA 01201-8285

(413) 499-4321

Policy #s:

0100MA (06/01)	(disability income policy)	(04/11/01)
1100MA (06/01)	(disability income policy)	(04/11/01)
3100MA (06/01)	(disability business buyout policy)	(04/11/01)
4100MA (06/01)	(disability business expense policy)	(04/11/01)
5100MA (06/01)	(disability business expense policy)	(04/11/01)
6100MA (06/01)	(disability income policy)	(04/11/01)

15. BOSTON MUTUAL LIFE INSURANCE COMPANY

120 Royall Street

Canton, MA 02021-9968

(800) 669-2668

Policy #s:

D.IAcc-6/93	(disability income policy)	(09/22/93)
D.IA&S-6/93	(disability income policy)	(09/22/93)
ESO-DIS-1/95	(disability income policy)	(03/02/95)
D.IIMPR-7/98	(disability income policy)	(04/15/99)

16. CENTRAL STATES HEALTH & LIFE COMPANY OF OMAHA

P.O. Box 34350

Omaha NE 68134-0350

(402) 397-1111

Policy #s:

D03 MA	(disability income policy)	(03/02/95)
D05 MA	(disability income policy)	(05/29/96)

17. COLONIAL LIFE & ACCIDENT INSURANCE COMPANY

1200 Colonial Life Boulevard

Columbia, SC 29202

(800) 325-4368

SASD-MA	(disability income policy)	(10/12/99)
ENHANCE-MA	(disability income policy)	(02/17/00)
DIS 1000-MA	(disability income policy)	(02/18/04)

Company Name Approval Date

18. THE CINCINNATI LIFE INSURANCE COMPANY

P.O. Box 15496

Cincinnati, OH 45250-5496

(513) 870-2000

Policy #s:

CLI-507-MA (3/01) (disability income policy) (11/27/01)

19. COMBINED INSURANCE COMPANY OF AMERICA

123 North Wacker Drive

Chicago, IL 60606 (312) 701-3242

Policy #s:

12475	(disability income policy)	(08/25/87)
19700-MA	(disability income policy)	(11/09/89)
19824-MA	(disability income policy)	(09/08/97)
19819-MA	(disability income policy)	(12/04/97)
19841-MA	(disability income policy)	(06/18/98)
DI P69003-MA 0401	(disability income policy)	(01/17/02)
DI P69004-MA 0401	(disability income policy)	(01/17/02)

20. CONCORD GENERAL LIFE INSURANCE COMPANY, INC.

P.O. Box 2020

Concord, NH 03302-2020

(603) 244-7746, or (888) 699-2452

Policy #s:

DI-98-A (disability income policy) (03/01/99)

21. CONTINENTAL GENERAL INSURANCE COMPANY

8901 Indian Hills Drive

P.O. Box 247007

Omaha, NE 68124-7007

(402) 397-3200

Policy #s:

208 (disability income policy) (01/07/94)

Company Name Approval Date

22. FARM FAMILY LIFE INSURANCE COMPANY

P.O. Box 656 Albany, NY 12201 (518) 431-5000

Policy #s:

40-150	(disability income policy)	(10/03/83)
40-151	(disability income policy)	(10/18/84)
40-156(MA)	(disability income policy)	(09/24/98)
40-182 1101 (MA)	(disability income policy)	(07/08/03)
40-183 1101 (MA)	(disability income policy)	(07/08/03)
40-184 1101 (MA)	(disability income policy)	(07/08/03)
40-185 1101 (MA)	(disability business expense policy)	(07/08/03)

23. FEDERATED LIFE INSURANCE COMPANY

121 E. Park Square

P.O. Box 328

Owatonna, MN 55060

(800) 533-0472

Policy #s:

DI(MA) (05-96) (disability income policy) (03/30/99) DI(MA) (01-01) (disability income policy) (05/17/01)

24. THE GUARDIAN LIFE INSURANCE COMPANY OF AMERICA

7 Hanover Square

New York, NY 10004-2616

(800) 441-6455

Policy #s:

AH55-A	(disability income policy)	(05/19/81)
NC56-A	(disability income policy)	(05/19/81)
AH84	(disability buyout policy)	(12/21/86)
NC97	(disability income policy)	(03/07/88)
NC111-MA	(disability income policy)	(10/06/98)
NC112-MA	(disability income policy)	(02/05/99)
OE102-MA	(disability business expense policy)	(03/10/99)

25. HOME OWNER'S LIFE INSURANCE COMPANY

37 North Michigan Avenue

Chicago, IL 60601 (800) 621-0365

Policy #s

HOL3-2102 (MA) (disability income policy) (11/04/92)

Company Name Approval Date

26. HORACE MANN LIFE INSURANCE COMPANY

1 Horace Mann Plaza Springfield, IL 62715-0001

(217) 789-2500

Policy #s

GC-S1I01K	(disability income policy)	(10/06/87)
GC-S1I02X	(disability income policy)	(02/02/93)

27. IDS LIFE INSURANCE COMPANY

IDS Tower 10

Minneapolis, MN 55440

(612) 671-3733

Policy #s:

30200C-MA	(disability income policy)	(08/12/94)
30203C-MA	(disability income policy)	(08/12/94)
30207C-MA	(disability income policy)	(08/12/94)
30209C-MA	(disability income policy)	(08/12/94)
30208D-MA	(disability income policy)	(07/16/96)

28. ILLINOIS MUTUAL LIFE INSURANCE COMPANY

300 S.W. Adams Street

Peoria, IL 61634 (800) 437-7355

Policy #s:

990 MA	(disability income policy)	(08/24/99)
991 MA	(disability income policy)	(08/24/99)
992 MA	(disability business expense policy)	(08/24/99)
994 MA	(disability income policy)	(08/24/99)
BE21 MA	(disability business expense policy)	(08/28/00)
GR21 MA	(disability income policy)	(08/28/00)
NC21 MA	(disability income policy)	(08/28/00)
PD21 MA	(disability income policy)	(08/28/00)
SR21 MA	disability income policy)	(08/28/00)

29. LEGION INSURANCE COMPANY

One Logan Square, Suite 1400 Philadelphia, PA 19103

(800) 255-6738

A1-51856 IR (02/01) MA	(disability income policy)	(07/10/01)
A1-51813 SD (12/00) MA	(disability income policy)	(01/17/02)

Company Name Approval Date

30. LOYAL AMERICAN LIFE INSURANCE COMPANY

P.O. Box 5418

Cincinnati, OH 45201-5418

(800) 633-6752

Policy #s:

L-4187-20 (disability income policy)

(04/30/96)

31. MASSACHUSETTS MUTUAL LIFE INSURANCE COMPANY¹

1295 State Street

Springfield, MA 01111-0001

(800) 272-2216

Policy #s:

(disability business expense policy)	(04/02/92)
(disability business expense policy)	(06/14/93)
(disability income policy)	(06/14/95)
(disability income policy)	(11/13/95)
(disability income policy)	(11/13/95)
(disability income policy)	(11/13/95)
(disability income policy)	(12/01/97)
(disability income policy)	(09/23/98)
(disability business expense policy)	(10/13/99)
(disability business buyout policy)	(02/02/00)
(disability income policy)	(05/21/01)
(disability income policy)	(03/12/04)
(disability income policy)	(05/17/04)
	(disability business expense policy) (disability income policy) (disability business expense policy) (disability business buyout policy) (disability income policy) (disability income policy) (disability income policy)

¹ Effective March 1, 1996 Connecticut Mutual Life Insurance Company merged into Massachusetts Mutual Life Insurance Company and acquired the listed individual disability income policies that were approved on 11/13/95.

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Company Name Approval Date

32. METROPOLITAN LIFE INSURANCE COMPANY

P.O. Box 30591 Tampa, FL 33630 (800) 929-1492

Policy #s:

IDI2000-P/NC-ML	(disability income policy)	(08/07/01)
IDI2000-P/NC-(MA)	(disability income policy)	(08/07/01)
IDI2000-P/GR (MA)	(disability income policy)	(08/07/01)

33. MINNESOTA LIFE INSURANCE COMPANY

400 Robert Street North St. Paul MN 55101-2098 (651) 665-3500

Policy #s:

MHC-98-560	(disability income policy)	(07/19/90)
MHC-98-562	(disability income policy)	(07/19/90)

34. MUTUAL OF OMAHA INSURANCE COMPANY

Mutual of Omaha Plaza Omaha, NE 68175 (402) 342-7600

Policy #s:

150BESeries 10343	(disability business expense policy)	(03/10/80)
DM44Series 15205	(disability income policy)	(08/01/88)
D55Series 16486	(disability income policy)	(08/13/90)
DE45Series 16715	(disability income policy)	(02/01/91)

35. NATIONWIDE LIFE INSURANCE COMPANY

One Nationwide Plaza Columbus, Ohio 43215-2220 (800) 535-8600

Policy #s:

HEALTH-2150 (disability income policy) (02/10/99)

Company Name Approval Date

36. NEW ENGLAND LIFE INSURANCE COMPANY

Disability Income Administration Center

18 Chestnut Street

Worcester, MA 01608

(508) 799-4441

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949a MA	(disability income policy)	(06/28/90)
981 MA	(disability business buyout policy)	(08/20/90)
933 MA	(disability income policy)	(12/18/90)
908 MA	(disability business expense policy)	(01/24/91)
990 MA	(disability income policy)	(01/24/91)
985 MA	(disability business buyout policy)	(06/05/91)
986 MA	(disability income policy)	(06/05/91)
987 MA	(disability income policy)	(06/05/91)
975 MA	(disability income policy)	(06/13/91)
998 MA	(disability income policy)	(04/11/95)
998 MA PE	(disability income policy)	(04/11/95)

37. NORTHWESTERN MUTUAL LIFE INSURANCE COMPANY

720 East Wisconsin Avenue

P.O. Box 1237

Milwaukee, WI 53202-4797

(414) 271-1444

Policy #s:

RR.GRD1.(0101) RR.NCD1.(0101)	(disability income policy) (disability income policy)	(11/29/00) (11/29/00)
RR.BUY.(0101)	(disability business buyout policy)	(11/29/00)
RR.KEY.(0101) RR.DOE.(0101)	(disability income policy) (disability business expense policy)	(11/29/00) (11/29/00)
RR.INT.(0101)	(disability income policy)	(11/29/00)

38. OHIO NATIONAL LIFE ASSURANCE CORPORATION

P.O. Box 237

Cincinnati OH 45201-0237

(800) 366-6654

93-DB-23	(disability business buyout policy)	(09/19/96)
93-DE-23.1	(disability business expense policy)	(09/19/96)
95-DE-23.2	(disability business expense policy)	(09/19/96)

Company Name Approval Date

39. OHIO NATIONAL LIFE INSURANCE COMPANY

P.O. Box 237

Cincinnati, OH 45201-0237

(513) 794-6100

Policy #s:

95-DI-23.1 (disability income policy) (09/24/96) 95-DI-23.2 (disability income policy) (09/24/96)

40. OLD REPUBLIC LIFE INSURANCE COMPANY

307 North Michigan Avenue

Chicago, IL 60601-5382

(312) 346-8100

Policy #s:

3-8997(MA) (disability income policy) (09/24/96)

41. THE PAUL REVERE LIFE INSURANCE COMPANY

18 Chestnut Street

Worcester, MA 01608

(508) 799-4441

Policy #s:

981 MA	(disability buyout income policy)	(08/20/90)
908 MA	(disability business expense policy)	(01/24/91)
990 MA	(disability income policy)	(01/24/91)
975 MA	(disability income policy)	(06/11/91)
998 MA	(disability income policy)	(04/11/95)
998 MA PE	(disability income policy)	(04/11/95)

42. PRINCIPAL LIFE INSURANCE COMPANY

711 High Street

Des Moines, IA 50309-9979

(515) 247-5111

HH 700 MA	(disability income policy)	(03/28/00)
HH 700 MA U	(disability income policy)	(03/28/00)
HH 702 MA	(overhead expense policy)	(03/28/00)
HH 703 MA	(disability business buyout policy)	(03/28/00)
HH 750 MA	(disability income policy)	(06/16/04)
HH 750 MA U	(disability income policy)	(06/16/04)

Company Name Approval Date

43. PROVIDENT LIFE AND ACCIDENT INSURANCE COMPANY

One Fountain Square Chattanooga, TN 37402 (800) 633-7490

Policy #s:

Policy #s.		
1669	(disability income policy)	(04/19/86)
297-NC-MA	(disability income policy)	(06/01/89)
297-GR-MA	(disability income policy)	(06/01/89)
337-MA	(disability income policy)	(06/01/89)
1737-MA	(disability business expense policy)	(06/21/89)
1738-MA	(disability business buyout policy)	(09/20/89)
337-B-MA	(disability income policy)	(03/13/92)
338-MA	(disability income policy)	(07/09/93)
338-GR-MA	(disability income policy)	(11/24/93)
338-LE-MA	(disability income policy)	(08/31/94)
338-LE-GR-MA	(disability income policy)	(08/31/94)
400NC	(disability income policy)	(12/19/95)
400GR	(disability income policy)	(12/19/95)
409NC	(disability income policy)	(09/19/96)
450NC	(disability income policy)	(09/19/96)
450GR	(disability income policy)	(09/19/96)
L-21637-20	(disability income policy)	(01/09/97)
460GR	(disability income policy)	(08/05/97)
500-MA	(disability income policy)	(10/06/97)
500A-MA	(disability income policy)	(10/06/97)
410NC	(disability income policy)	(02/23/98)
475NC	(accident only disability income policy)	(06/18/98)
975P-MA	(disability income policy)	(10/19/98)
975P-MA-G	(disability income policy)	(10/19/98)
600-MA	(disability income policy)	(09/12/00)
601-MA	(disability income policy)	(09/12/00)
600-G-MA	(disability income policy)	(09/12/00)
601-G-MA	(disability income policy)	(09/12/00)
L-21724	(disability income policy)	(02/14/01)
1837-MA	(disability business expense policy)	(01/04/02)
1838-MA	(disability business expense policy)	(01/04/02)

44. STANDARD INSURANCE COMPANY

P.O. Box 711 Portland, OR 97207 (800) 247-6888

Policy #s:

B130.2(3/01)MA (disability income policy) (05/09/01)

Company Name Approval Date

45. SURETY LIFE INSURANCE COMPANY

P.O. Box 82599

Lincoln, NE 68501-9502

(800) 669-7789

Policy #s:

DI-P00 (09/95) MA (disability income policy) (09/15/95)

46. THRIVENT FINANCIAL FOR LUTHERANS²

(A Fraternal Benefit Society)

4321 North Ballard Road

Appleton, Wisconsin 54919-0001

(800) 225-5225

Policy #s:

MA12124 (disability income certificate) (10/24/00)
MA12125 (disability income certificate) (10/24/00)
H2-GB-GRBOE-1 (disability business expense policy) (03/13/01)
H2-NB-NCBOE-1 (disability business expense policy) (03/13/01)

47. TRANSAMERICA ASSURANCE COMPANY

1150 South Olive

Los Angeles, CA 90015

(800) 346-1608

Policy #s:

9-H40 20-195 (disability income policy) (06/03/96)

48. TRUSTMARK INSURANCE COMPANY

400 Field Drive

Lake Forest, IL 60045

(877) 201-9373

Policy #s:

DI-699A	(disability income policy)	(04/28/00)
DI-699B	(disability income policy)	(04/28/00)
DI-699C	(disability income policy)	(04/28/00)
DI-699D	(disability income policy)	(04/28/00)
DI-902(I)	(disability income policy)	(12/29/03)

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² Effective August 6, 2002 Thrivent Financial for Lutherans merged into Aid Association for Lutherans and Lutheran Brotherhood and acquired the listed individual disability income policies that were approved on 10/24/00 and 03/13/01.

Company Name Approval Date

49. UNION CENTRAL LIFE INSURANCE COMPANY

1876 Waycross Road

P.O. Box 40888

Cincinnati, OH 45240

(513) 595-2200

Policy #s:

UC 4401 MA (disability income policy) (05/24/99)
UC 4402 MA (disability income policy) (05/24/99)
UC 4403 MA (disability business expense policy) (05/24/99)

50. UNIVERSAL UNDERWRITERS LIFE INSURANCE COMPANY

7045 College Boulevard

Overland Park, KS 66211-1523

(800) 634-6780

Policy #s:

DMA1245 (disability income policy) (07/13/00)

51. UNUM LIFE INSURANCE COMPANY OF AMERICA

2211 Congress Street

Portland, ME 04122-9997

(800) 227-8138

KP86 MA	(disability income policy)	(01/22/86)
BS86 MA	(disability buyout income policy)	(06/02/86)
OP90 MA	(disability business expense policy)	(04/25/90)
INC95 MA	(disability income policy)	(07/28/95)
ISC95 MA	(disability income policy)	(07/28/95)
EDP98MA	(disability income policy)	(02/22/99)